

# Brain & Eye Connection Vision Clinic



Carolanne H. Roach, OD 1530 SW 89th St, Bldg D-2, OKC, OK 73159 (405) 703-3163  
www.BrainAndEyeConnection.com Fax (405) 353-6718 VisionClinic@BrainAndEyeConnection.com

## PRIVACY POLICY, CONSENT TO TREAT AND FINANCIAL RESPONSIBILITY

Patient Name: \_\_\_\_\_ Birthday: \_\_\_\_\_

### Privacy Policy

I acknowledge that the Notice of Privacy Practices is available at [www.brainandeyeconnection.com](http://www.brainandeyeconnection.com) or the office location where treatment is conducted and that I have read and understood the notice. I further acknowledge that I have the right to request a copy of the notice and one will be provided. I also give permission to release protected health information to third party insurances for the purpose of processing insurance claims. I also give permission to send email and text messages for appointment reminders.

### Consent to Treat

I authorize Brain & Eye Connection Vision Clinic, PC to treat the patient listed on this form.

### Financial Policy

All fees including co-payment, co-insurance, deductibles, and non-covered services (including refraction - \$35 charge and possible wellness screening tests - \$50) are due and payable on the date of service unless other payment arrangements have been made. I understand that insurance claims are filed as a courtesy and that some testing and/or treatment procedures may not be covered by health insurance, and I will be responsible for those charges. Charges for services will be due upon receipt of a patient billing statement unless specific arrangements have been made for an extension of time. If payments cannot be made when due, please contact our office as soon as the statement is received to arrange a payment plan. Also, a \$50.00 fee will be charged for patients that cancel within 48 hours or fail to show up for the scheduled appointment. There is no charge for cancelations made prior to 48 hours before appt.

I have read and understood the above statements and agree to all of the listed items:

\_\_\_\_\_  
Signature of Patient or Patient's Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name of Patient's Representative

\_\_\_\_\_  
Relationship to Patient

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## AUTHORIZATION FOR RELEASE OF IDENTIFYING HEALTH INFORMATION

Patient Name: \_\_\_\_\_ Birthday: \_\_\_\_\_ SSN: \_\_\_\_\_

**Please list all doctors, family members, or organizations you wish to have access to your records.**

Type of Doctor/Person/Organization	Name of Doctor/Person/Organization	Relationship/Title
<input type="checkbox"/> Eye Care Physician	_____	MD / DO / OD
<input type="checkbox"/> Eye Care Physician	_____	MD / DO / OD
<input type="checkbox"/> Family Doctor(PCP)/Pediatrician	_____	MD / DO
<input type="checkbox"/> Other Dr. – Neuro/Cardio/Etc.	_____	MD / DO
<input type="checkbox"/> Occupational Therapist	_____	
<input type="checkbox"/> Physical Therapist	_____	
<input type="checkbox"/> Speech Therapist	_____	
<input type="checkbox"/> Psychologist/Psychiatrist/Counselor	_____	
<input type="checkbox"/> School/Employer	_____	
<input type="checkbox"/> Family Member/Friend	_____	
<input type="checkbox"/> Family Member/Friend	_____	
<input type="checkbox"/> Family Member/Friend	_____	
<input type="checkbox"/> Other/hospital	_____	

Specify type of information to be disclosed or requested:

- Complete Record                       Vision Evaluation Report  
 Last Comprehensive Exam               Vision Rehab records / Progress notes  
 Eyeglasses/Contact Lens prescription    Other (specify): \_\_\_\_\_

This authorization is valid for 12 months after date signed unless specified here: \_\_\_\_\_  
 and covers all treatment dates unless specified here: Treatment dates ranging from: \_\_\_\_\_ to: \_\_\_\_\_

### Rights

- I understand that I do not have to sign this Authorization and treatment is not conditioned on obtaining this authorization.
- I have a right to receive a copy of this Authorization.
- I have a right to revoke this authorization at any time by submitting a signed written request. The only exception to this right is if the authorized party has already acted in reliance upon this authorization.
- I understand that if the person(s) authorized to receive the information is not a health plan or health care provider, the released information may be re-disclosed and would no longer be protected by the Privacy Rule in the Code of Federal Regulations.
- I understand that a fee may be charged to cover the costs of copying, including the cost of supplies and labor of copying and mailing to anyone other than another health care provider.

By signing below, I authorize Brain & Eye Connection Vision Clinic, PC to obtain or release protected health information as stated above.

\_\_\_\_\_  
 Signature of Patient or Patient's Representative

\_\_\_\_\_  
 Date

\_\_\_\_\_  
 Printed Name of Patient's Representative

\_\_\_\_\_  
 Relationship to Patient



Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Parents Names: \_\_\_\_\_ Date of Appt: \_\_\_\_\_

**Vision History:**

Vision Problems:

Has your child been diagnosed with any of the following? (circle all that apply)

- |                        |               |              |                            |
|------------------------|---------------|--------------|----------------------------|
| Optic nerve hypoplasia | Nystagmus     | Brain injury | Retinitis pigmentosa       |
| Strabismus (eye turn)  | Optic atrophy | Brain tumor  | Rod or cone dystrophy      |
| Amblyopia (lazy eye)   | Stargardt's   | Albinism     | Retinopathy of prematurity |
- Other: \_\_\_\_\_

List all eye surgeries/injuries: \_\_\_\_\_

Past Eye Care Provider: \_\_\_\_\_ Last Visit: \_\_\_\_\_

**Medical History:**

Pediatrician/Primary Care Provider: \_\_\_\_\_ Last Visit: \_\_\_\_\_

List all general surgeries: \_\_\_\_\_

Full term pregnancy? YES NO If not, how long? \_\_\_\_\_

Was oxygen used? YES NO If so, how long? \_\_\_\_\_

**School History:**

Name of School: \_\_\_\_\_ Grade: \_\_\_\_\_

School Address: \_\_\_\_\_ Phone: \_\_\_\_\_

Does your child have an IEP? YES NO Accommodations for vision? YES NO

Describe school difficulties: \_\_\_\_\_

**Glasses History:**

Have glasses been prescribed? YES NO When were they last Rx'ed: \_\_\_\_\_

Does your child wear them? YES NO Do they help your child? YES NO

Age your child first got glasses? \_\_\_\_\_ Have they been changed a lot? YES NO

When are glasses worn? full time distance only near/reading only other

If not worn, why not? \_\_\_\_\_

**Social:**

Setting of Residence: house apartment Other: \_\_\_\_\_

Living with: mother father foster parents adoptive parents extended family

**Visual Symptoms:**

What activities does your child's vision affect the most? Please list them below:

What type of optical devices or adaptations does your child use at school or home?

**Visual Symptoms:**

Does your child struggle with any of the following activities or situations?

Bright light or glare	Yes	Some	No	Seeing small objects	Yes	Some	No
Low light or night time	Yes	Some	No	Seeing large objects	Yes	Some	No
Changes in surfaces	Yes	Some	No	Going up/down stairs	Yes	Some	No
Running into things	Yes	Some	No	Central/detail vision	Yes	Some	No
Depth perception	Yes	Some	No	Peripheral/side vision	Yes	Some	No
Detecting dull colors	Yes	Some	No	Keeping track of items	Yes	Some	No
Detecting bright colors	Yes	Some	No	Busy/crowded places	Yes	Some	No

**Family Medical History:**

Please check all of the conditions that are in your family medical history.

Macular Degeneration	No one	Father	Mother	Brother	Sister	Grandparent(s)
Glaucoma	No one	Father	Mother	Brother	Sister	Grandparent(s)
Retinal Disease	No one	Father	Mother	Brother	Sister	Grandparent(s)
Other Eye Conditions	No one	Father	Mother	Brother	Sister	Grandparent(s)
Diabetes	No one	Father	Mother	Brother	Sister	Grandparent(s)
Heart Disease	No one	Father	Mother	Brother	Sister	Grandparent(s)
High Blood Pressure	No one	Father	Mother	Brother	Sister	Grandparent(s)
Stroke	No one	Father	Mother	Brother	Sister	Grandparent(s)
Alzheimers/Parkinsons	No one	Father	Mother	Brother	Sister	Grandparent(s)
Cancer	No one	Father	Mother	Brother	Sister	Grandparent(s)

Other Family History: \_\_\_\_\_

**Medical History:**

No Known Medical Conditions

Please circle all the conditions you have or are being treated for or check None.

**Constitutional:**

None

Fatigue	Significant weight gain	Decreased appetite	Fever
Weakness	Significant weight loss	Increased appetite	Chills

<b>Genetic:</b>				None <input type="checkbox"/>
Septo Optic Dysplasia	Marfan's Syndrome	Down's Syndrome	Bardet Biedl	
<b>Neurological:</b>				None <input type="checkbox"/>
Headaches	Head/brain injury	Cerebral palsy	Concussion	
Migraines	Cognitive impairment	Seizures/ Epilepsy	Narcolepsy	
<b>Ears, Nose, Mouth, Throat:</b>				None <input type="checkbox"/>
Hearing loss	Deafness in right ear	Sinus condition(s)	Vertigo	
Right hearing aid	Deafness in left ear	Seasonal allergies	Tinnitus	
Left hearing aid	Deafness in both ears	Chronic allergies	Nosebleeds	
R&L hearing aids	Usher's Syndrome	Chronic ear infections	Dry mouth	
<b>Cardiovascular:</b>				None <input type="checkbox"/>
High blood pressure	Arrhythmia	Valve disorder	Heart disease	
<b>Respiratory:</b>				None <input type="checkbox"/>
Asthma	Shortness of breath	Pneumonia	Chronic lung disease	
<b>Gastrointestinal:</b>				None <input type="checkbox"/>
Heartburn/reflux	Abdominal pain	Constipation	Liver disease	
<b>Genitourinary:</b>				None <input type="checkbox"/>
Incontinence	Frequent urination	Kidney failure	Dialysis	
<b>Skin:</b>				None <input type="checkbox"/>
Psoriasis	Skin rash	Albinism	Rosacea	
Eczema	Skin bumps/lumps	Dry skin	Itching	
<b>Musculoskeletal:</b>				None <input type="checkbox"/>
Muscular dystrophy		Juvenile rheumatoid arthritis	Scoliosis	
Dyspraxia (poor motor planning)	Low muscle tone		Tortecollis	
<b>Hematologic/Lymphatic:</b>				None <input type="checkbox"/>
Edema/swelling	Anemia	Sickle cell	Blood disorder	Hemophilia
<b>Psychiatric:</b>				None <input type="checkbox"/>
Depression	ADD	Oppositional defiant disorder	Asperger's Syndrome	
Anxiety	ADHD	Obsessive compulsive (OCD)	Extreme irritability	
Bipolar	Autism	Developmental delay	Psychosocial impairment	
<b>Cancer: (Please circle all that apply whether current or past)</b>				None <input type="checkbox"/>
Brain cancer	Neurofibromatosis	Melanoma	Lung cancer	
Retinoblastoma	Non-cancerous tumors	Leukemia	Thyroid cancer	
Neuroblastoma	Basal cell carcinoma	Liver cancer	Lymphoma	
Spinal cord tumor	Squamous cell carcinoma	Kidney cancer	Bone cancer	
<b>Other:</b>				

**Endocrine:** None

Hypothyroidism   Pituitary condition   Excessive hunger   Growth hormone disorder  
 Hyperthyroidism   Adrenal condition   Excessive thirst   Pineal gland dysfunction

Diabetes – Type 1   Type 2                      Duration: \_\_\_\_\_ years  
 Last fasting blood sugar:                      Last HbA1c:

**Other conditions not listed above?**  
 \_\_\_\_\_  
 \_\_\_\_\_

Prescriptions/Vitamins/OTC Meds	None <input type="checkbox"/>	mg	AM	Noon	PM	Bed

Eye Drops (Prescription & OTC)	None <input type="checkbox"/>	Which eye(s)?	How often?
		left right both	
		left right both	
		left right both	
		left right both	
		left right both	
		left right both	

Drug Allergies/Reaction to Drug	No known drug allergies <input type="checkbox"/>